THE MARKET MESSAGE

Apex Resources gives investors exposure to lithium in Nevada (Lithium Creek, our flagship) and to zinc, lead, silver, gold and tungsten in British Columbia (Jersey-Emerald). Both projects are in Tier-1 North American jurisdictions, with infrastructure advantages, historical technical support, a retained royalty on Jersey-Emerald's optioned tungsten zones, and multiple potential catalysts.

3 **Li** Lithium	30 **Zn** Zinc	74 **W** Tungsten	79 **Au** Gold
82 **Pb** Lead	47 **Ag** Silver	42 **Mo** Molybdenum	■ Lithium Creek □ Jersey-Emerald

Apex's metals at a glance

COMMODITIES CLASSROOM

The demand story behind the metals at Lithium Creek and Jersey-Emerald.

LITHIUM — Lithium Creek

The Battery Metal

- The core battery metal for EVs and fast-growing grid-scale energy storage.
- IEA: demand tripled 2020–24 and is set to triple again by 2035, with a ~40% supply shortfall even if all announced projects proceed.
- EVs forecast to exceed 40% of global car sales by 2030 (IEA).
- China controls ~70% of lithium refining, so secure U.S. supply such as Nevada brine is strategic.

ZINC — Jersey-Emerald

Galvanizing & Infrastructure

- World's 4th-most-used metal; over 50% galvanizes and protects steel from corrosion.
- LME zinc topped US$4,100/t in Sept 2026, well above its ~US$2,870/t 2025 average.
- ILZSG (Oct 2026): refined market in deficit for 2026; mine supply growth only ~0.3%.
- Bridges, power grids, transport, and wind & solar all rely on galvanized steel. Listed critical in Canada & the U.S.

TUNGSTEN — Jersey-Emerald

Critical & Defense

- Highest melting point of any metal. Vital to defense (armor-piercing munitions), cutting tools and aerospace.
- China supplied ~79% of 2025 mine output (USGS) and has tightened export controls.
- Export APT prices rose 600%+ year-over-year by mid-2026 (Fastmarkets).
- U.S. bars Chinese-origin tungsten from defense supply chains from Jan 1, 2027. No U.S. tungsten mine has operated since 2015.

GOLD — Jersey-Emerald

Store of Value

- Up 64% in 2025; first topped US$5,300/oz in Jan 2026 and holds above ~US$4,000/oz in Oct 2026.
- Record 5,002 t global demand in 2025; central banks bought 863 t (World Gold Council).

BY THE NUMBERS

LITHIUM **3×** demand growth by 2035 (IEA)	**ZINC** **>50%** of zinc used to galvanize steel
TUNGSTEN **~79%** China's share of mine supply	**GOLD** **863 t** central-bank buying, 2025

SCAN
Visit apxresources.com to learn more

FLAGSHIP PROJECT



Lithium Creek – Eagle Salt Works

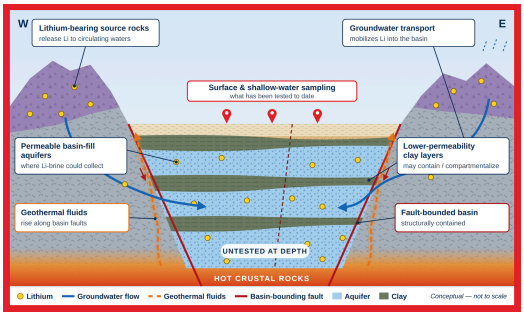
LITHIUM CREEK PROJECT — NEVADA, USA

METAL	Lithium brine (+ boron)
LOCATION	Fernley & Carson Sinks, Churchill County, NV, ~70 km east of Reno
SIZE	8,240 acres (~3,335 ha)
TYPE	Geothermal-influenced, structurally controlled Li brine
STATUS	Discovery-stage exploration; drive-up road access

PROJECT HIGHLIGHTS

- Nevada is a top global mining jurisdiction and home to the only active U.S. lithium brine production (Silver Peak).
- Near Reno's battery & industrial hub; close to I-80, U.S.-95, rail, power and geothermal energy.
- Conceptual analogue to Nevada's Clayton Valley / Silver Peak system: Walker Lane / Basin & Range fault plumbing.
- Infrastructure advantage lowers exploration cost and lifts the value of any discovery.

393 mg/L peak Li, shallow test holes	**13–330** mg/L Li, NI 43-101 samples	**28–400** mg/L boron, NI 43-101 samples



Conceptual basin-brine model, simplified from Fig. 13 of the 2024 NI 43-101. Illustrative only; it does not demonstrate a lithium reservoir.

THE THREE QUESTIONS APEX IS ANSWERING

1. Is there lithium in the brine? **Early sampling says yes.**
2. Is the brine system large and continuous at depth? **To be tested by MT geophysics & drilling.**
3. Can the lithium be extracted economically? **Direct Lithium Extraction (DLE) testing.**

NEXT CATALYSTS

FINANCING › **MT GEOPHYSICS** › **TARGET DEFINITION** › **DRILLING & WELLS**

Upon success: assays & assessment • DLE sample testing • initial resource calculation • infill drilling

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Visit the Lithium Creek page to learn more



Historic Jersey Zinc Mine Site

JERSEY-EMERALD PROPERTY — BRITISH COLUMBIA

METALS	Zinc, Lead, Silver, Gold, Tungsten
LOCATION	Near Salmo, southeastern British Columbia
TYPE	Former-producing zinc-lead district; skarn-hosted Zn-Pb & W; gold targets
STATUS	Exploration; 2025 drill program (5 holes, 938.5 m)

PROJECT HIGHLIGHTS

- Historic Jersey Zinc Mine produced ~8.0 Mt grading 3.83% Zn and 1.95% Pb (1949–1970).
- 2025 drilling intersected zinc near the Jersey Mine: **3.16% Zn over 3.30 m** and **11.3% Zn over 0.80 m** (J25-02).
- Gold & silver targets along the Western Ag-Au Trend, near the historic Summit, Ore Hill & Bonanza mines.
- J25-04 hit 0.367% WO_3 over 0.96 m at the historical Alfie Showing.
- Deep data: 5,076 historic drillholes (~184,781 m) give Apex a head start on targeting.
- District-scale package of claims, crown grants & deeded land.

TUNGSTEN ZONES OPTIONED: UPSIDE RETAINED

- Tungsten zones optioned to Tungsten Reserve Corp. (TSXV-accepted, Aug 2026).
- Apex receives staged cash & share payments and retains a 2.0% NSR royalty on production.
- Apex keeps 100% of the non-tungsten areas, including the historic Jersey Zinc Mine.



Jersey Zinc Deposit

JERSEY ZINC MINE INFRASTRUCTURE

- Historic underground workings, portals and road network at the Jersey Mine.
- Power, rail and a local workforce nearby in Salmo, BC.
- ~45 km by road to Teck's integrated zinc-lead smelter & refinery in Trail, BC.

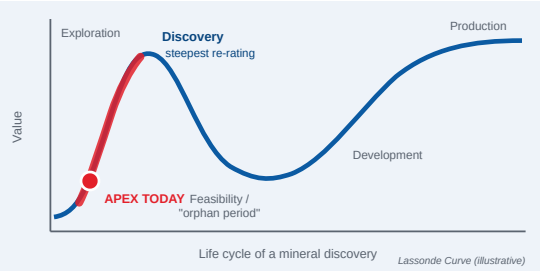
NEXT CATALYSTS

- Re-survey historic Jersey zinc-lead workings; assess remaining mineralization.
- Follow up 2025 zinc intercepts and the Lower Zinc Horizon south of the Jersey Mine.
- Re-assay historic core; upgrade database confidence.
- Advance gold targets.

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Visit the Jersey-Emerald page to learn more

THE INVESTMENT CASE — TWO PROJECTS, MULTIPLE METALS, ONE PORTFOLIO

UNDERSTANDING DISCOVERY RETURNS

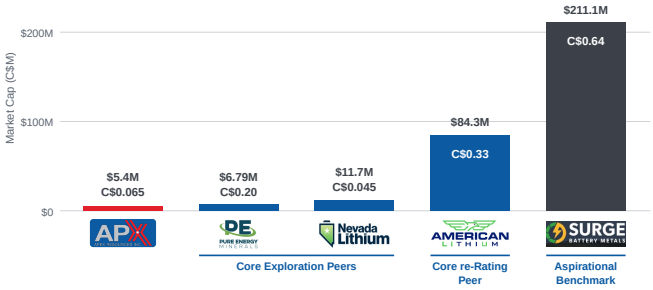


- **Discovery Returns** are the outsized share-price and market-value re-rating that occurs when a company makes a meaningful mineral discovery.
- They sit on the steepest part of the Lassonde Curve, the highest risk-return opportunity in the mining sector.
- **Lithium Creek:** lithium-bearing brines confirmed at surface. Apex is advancing toward MT geophysics and the first drill test of the basin at depth.
- **Jersey-Emerald:** a historic zinc producer with recent zinc drill hits and gold-silver targets, plus a retained 2% NSR on the optioned tungsten zones.
- Apex is positioned to offer investors two independent paths to potential Discovery Returns.

WHY APEX RESOURCES MATTERS

- Diversified exposure to lithium (Nevada) and zinc, lead, silver, gold and tungsten (BC) through one exploration portfolio.
- Both projects sit in Tier-1 North American jurisdictions: Nevada and British Columbia.
- Infrastructure advantages at both projects: road access, power, rail and nearby processing.
- Historical technical support: an NI 43-101 Technical Report at Lithium Creek; past production and a 5,076-hole drill database at Jersey-Emerald.
- Non-dilutive value: the tungsten-zone option brings cash, shares and a retained 2% NSR royalty.
- Multiple independent catalysts tied to powerful structural demand trends.

PEER COMPARISON



APEX'S RELATIVE STRENGTHS

- Trades considerably below comparable peers.
- Two high-quality assets provide greater optionality per dollar.
- Leverage to lithium, zinc, gold & tungsten in one investment.
- Lithium Creek NI 43-101 Technical Report; lithium sampling up to 393 mg/L.
- Retained 2% NSR royalty and option payments on Jersey-Emerald's tungsten zones.
- Credible exposure to three distinct investor themes: Battery, Critical & Precious Metals.
- Historic technical support and infrastructure advantages across the portfolio.

LEADERSHIP & DIRECTORS

Ron Lang	President & CEO, Director
Matt Parent	VP of Corporate Development
Michael Malana	CFO & Corporate Secretary
Adam Pankratz, MBA, MA	Director
Brett Kagetsu	Director
Connor Malek	VP of Exploration (Canada)
Geoffrey Baldwin	Consultant/QP
William Feyerabend	Senior Advisor
Harvey Tremblay	Business Advisor

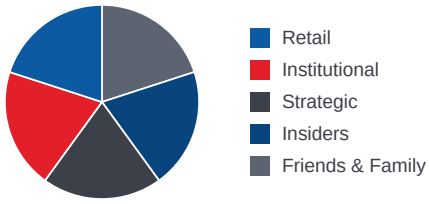
SHARE STRUCTURE

(as at June 30, 2026)

Common Shares	83,263,874
Warrants	10,615,714
Stock Options	7,864,000
Fully Diluted	**101,743,588**

SHARE OWNERSHIP

(illustrative - to be updated)



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CAUTIONARY NOTE / FORWARD-LOOKING STATEMENTS: This fact sheet is for informational purposes only and is not investment advice or an offer to buy or sell securities. It contains forward-looking information regarding exploration plans, project advancement, option payments and potential catalysts that is subject to risks and uncertainties; actual results may differ materially. Lithium Creek is an early-stage exploration project with no mineral resource estimate; surface and shallow-groundwater sampling is not drill confirmation of a subsurface brine resource. Historic production figures and historic drilling at Jersey-Emerald are provided for context and should not be relied upon. Option payments and royalty are subject to the terms of the option agreement and the optionee's performance. Commodity market data are drawn from third-party sources (IEA, USGS, ILZSG, LME, Fastmarkets, World Gold Council) as of October 2026 and may change. Readers should consult Apex Resources Inc.'s public disclosure on SEDAR+ (sedarplus.ca). Technical information should be reviewed and approved by the company's Qualified Person.